

## DOE ARRA Amended Local Plan – Cover Page

Due Date **October 30, 2009**

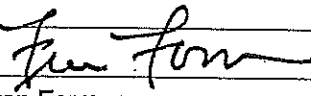
Email To **localplan@cscd.ca.gov**

### Contact for Questions

Agency Name	Community Action Commission of Santa Barbara County
Contact Person	Mike Culbertson
Title	Energy Services Director
Phone Number	Office 805-964-8857 X 145
Email	<u>mculbertson@cacsb.com</u>

### Participation Acceptance

Our agency is interested in participating in the DOE ARRA Program. We certify that we have the capacity to provide the required services within our service territory as outlined in the Local Plan.

Signature	
Name	Fran Forman
Title	Executive Director
Phone Number	805-964-8857
Email	<u>fforman@cacsb.com</u>
Date	October 30, 2009

### CSD Approval

Approved by	
Approval Date	

# DOE ARRA Amended Local Plan

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## Instructions

It is important to first read the DOE ARRA Local Plan Instructions provided as a separate document before completing this plan.

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## General Plan

**Describe your current progress towards your local plan goals and ramp-up to increase capacity and outreach in anticipation of receiving the DOE ARRA Production contract.**

Pre DOE ARRA production contract period activities included attend 14 different webinars, phone conference training for the ramp up of the DOE ARRA contract. This included several staff members from Energy Services, Fiscal Department and Administrative personnel.

Equipment and staffing needs were evaluated on how to meet the additional work load increases in production. The model for the increase in production was based on previous DOE contract formats and could be subject to change based on the final production requirements of the DOE ARRA contract. With the arrival of Amendment I to the contract, and the delays experienced our current equipment and staffing plus subcontractors performing weatherization services will have to be increased to meet the DOE ARRA production goals and our obligations to LIHEAP and the SCG DAP LIEE program.

The need for additional test equipment was recognized and orders have been placed. It is estimated that no additional vehicles will be required at this time but is subject to change based on actual production activities of the DOE ARRA contract, LIHEAP and SCD DAP LIEE program requirements.

Client Education material was evaluated and orders were placed to print new material required to be in compliance with DOE ARRA contract.

Current office space and warehouse space was evaluated. Energy Services offices were relocated to larger offices to accommodate increase in staff but is subject to change based on actual production activities of the DOE ARRA contract, LIHEAP and SCD DAP LIEE program requirements.

Warehouse space was evaluated and is subject to change based on actual production activities of the DOE ARRA contract, LIHEAP and SCD DAP LIEE program requirements.

Other requirements will be re-evaluated at a later date.

Current outreach methods and staff were evaluated and are still pending based on the actual production requirement of the DOE ARRA contract. It may be possible that no additional outreach will be necessary to meet the production requirement of the DOE ARRA contract. However CACSB intends to increase our outreach staff in order to meet the increase in the production requirement with the CPUC for the DAP contract. Recruitment for outreach staff is currently underway. As of this date 8 people have applied for their Home Improvement Sales License with the Contractors State License Board and are currently undergoing background checks. Once they receive their HIS license they will receive further training at the SCG DAP training center in Downey. Once they successfully pass the DAP training and receive their SCG DAP outreach badge they will be put under contract with CACSB to provide outreach services for the DOE ARRA contract, LIHEAP and SCD DAP LIEE programs. This process often takes 3 to 6 months

before a outreach representative contractor can get up to speed and provide the number of required files for CACSB. We are also considering hiring a staff person as the outreach coordinator for CACSB.

In reviewing the amount of your allocation, will you be able to build capacity enough to accept and spend the total amount for your entire service area?

YES

If not, what % of the allocation can you accept?

100%

For multi-county agencies, will you have the capacity to spend funds proportionate to each county's allocation and meet the 50% threshold in each county by the required deadline?

**Outreach to  
Potential  
Clients**

Describe how you will increase your outreach efforts to reach the necessary number of low-income clients needed to meet your ARRA production goals. If you are a multi-county agency, describe how this will be accomplished in each county.

CACSB has already begun to increase our outreach efforts in the community. CACSB also participated in a Solar SUNday presentation on July 19 at the Santa Barbara Museum of Natural History. The project was promoted by the Community Environmental Council of Santa Barbara County. It presented a opportunity for CACSB to expose the public to the services provided by CACSB weatherization program and promote the up coming DOE ARRA weatherization program. We were also able to talk to several other organizations, city and county officials about the DOE ARRA weatherization program. Several of these will be followed up about partnerships at a later date.

The Director of the Energy Services Programs also met with members of the Santa Barbara County Building Energy Efficiency council to present the weatherization program and discuss the DOE ARRA program. Members present were from the Long Range Planning, Housing and Community Development, Redevelopment Agency, Workforce Investment Board, Planning and Development and Project Clean Water.

Current outreach methods and staff were evaluated and are still pending based on the actual production requirement of the DOE ARRA contract. It may be possible that no additional outreach will be necessary to meet the production requirement of the DOE ARRA contract. However CACSB intends to increase our outreach staff in order to meet the increase in the production requirement with the CPUC for the DAP contract. Recruitment for outreach staff is currently underway. As of this date 8 people have applied for their Home Improvement Sales License with the Contractors State License Board and are currently undergoing background checks. Once they receive their HIS license they will receive further training at the SCG DAP training center in Downey. Once they successfully pass the DAP training and receive there SCG DAP outreach badge they will be put under contract with CACSB to provide outreach services for the DOE ARRA contract, LIHEAP and SCD DAP LIEE programs. This process often takes 3 to 6 months before a outreach representative contractor can get up to speed and provide the number of required files for CACSB. We are also considering hiring a staff person as the outreach coordinator for CACSB.

Identify the main Action Steps required to achieve the goals above utilizing specifics such as timelines, potential partners, marketing plans, etc...

Recruit qualified outreach workers. Train qualified outreach workers. Integrate with our current outreach workers. Develop effective outreach plan. Review and investigate new marketing plans and opportunities, which could include direct mailing, radio/TV public service announcements. Other options that would be allow by the DOE ARRA contract. These processes could take up to 6 months after the release of the Amendment I to the contract to implement.

As of this date 8 people have applied for their Home Improvement Sales License with the Contractors State License Board and are currently undergoing background checks. Once they receive their HIS license they will receive further training at the SCG DAP training center in Downey. Once they successfully pass the DAP training and receive there SCG DAP outreach badge they will be put under contract with CACSB to provide outreach services for the DOE ARRA contract, LIHEAP and SCD DAP LIEE programs. This process often takes 3 to 6 months before an outreach representative contractor can get up to speed and provide the number of required files for CACSB. We are also considering hiring a staff person as the outreach coordinator for CACSB.

Detail progress made in this arena with respect to actual, tangible achievements. Be specific with regards to dates, details, and participants.

Additional office and support staff have been recruited and hired and are presently under going training. Some office staff were hired in April and our current support staff person was hired in July. An additional weatherization services subcontractor was put under contract in April as well. All of our weatherization services subcontractors have hired and begun training additional workers. One support staff person left the agency in September and a replacement has been recruited and hired.

As of this date 8 people have applied for their Home Improvement Sales License with the Contractors State License Board and are currently undergoing background checks.

#### **Outreach to Elected Officials**

Describe how you will increase your outreach efforts to educate, and possibly partner with, your local elected officials. If you are a multi-county agency, describe how this will be accomplished in each county.

Santa Maria, Santa Barbara and Goleta have three elected officials that serve on the CACSB Board of Directors. A special presentation was made to the CACSB Board of Directors on the Energy Services program with an emphasis on the DOE ARRA weatherization program. CACSB Executive Director is in continuous contact with various county, city and local official in her official capacity. Our Executive Director, Fran Forman made a presentation and progress report to Congresswoman Louis Capps and outlined some of the achievements made through the DOE ARRA and CSBG ARRA funding.

Identify the main Action Steps required to achieve the goals above utilizing specifics such as timelines, contact people, etc...

A weekly update is provided to the Board of Directors by the Executive Director via email.

A monthly written report is provided to the Board of Directors at the monthly board meetings.

The agency also publishes quarterly newsletters and annual reports that are distributed to community and county leaders and CACSB donors.

Detail progress made in this arena with respect to actual, tangible achievements. Be specific with regards to dates, details, and participants.

Please reference above question and answer

**Outreach to  
Potential  
Partners and  
Community**

Describe how you will increase your outreach efforts to educate and inform the community at large and create an environment that fosters partnerships in your local community. If you are a multi-county agency, describe how this will be accomplished in each county.

CACSB participates in large community events on a regular basis. Events include such activities as Solar SUNDAY by the CEC in Santa Barbara, the Guadalupe Senior Center open house, Head Start health fair, Senior Expo, Fiesta and various other county activities where there are large gatherings of low-income populations.

CACSB will also increase our outreach efforts through distribution to participants in other CACSB programs such as Children's Services Head Start and Nutrition Services providing meals to senior citizens and our vulnerable population.

CACSB is also considering, pending approval from CSD, paid advertising in local news papers and other local publications.

Information in the form of posters and pamphlets will also be sent to other community based organizations that serve low-income vulnerable populations in Santa Barbara County.

Identify the main Action Steps required to achieve the goals above utilizing specifics such as timelines, contact people, etc...

CACSB will continue county wide involvement in community activities with agency Directors and Staff to promote the programs and services provided by CACSB.

Other activities described above will begin when posters and pamphlets have been designed and printed for distribution. Target to start delivery is some time in December 2009 or early 2010.

Detail progress made in this arena with respect to actual, tangible achievements. Be specific with regards to dates, details, and participants.

July 19 Solar SUNDAY, August 5, 6, 7 Fiesta, August 15 Guadalupe Senior Center

open house, August 12 Building Energy Efficiency Council meeting. And various agency Head Start functions throughout the month.

**Quality Assurance**

For each question in this section, provide a comprehensive narrative on your current processes and what changes you will make to increase the oversight of program staff and subcontractors to ensure that:

Only eligible households are served and that priority will be given to vulnerable populations and those with high energy burden per DOE regulations.

Eligible households to be weatherized are processed taking into consideration health and safety concerns, energy burden and vulnerable populations are given a higher priority. Our outreach contractors canvas areas throughout the county in search of low-income qualified households. They provide preliminary assessment of dwellings and intake applications for DOE Wx and HEAP assistance plus budget counseling and energy education to clients. All applications are reviewed by CACSB staff before work orders are processed and assigned an assessor and/or Wx contractors.

Only feasible measures are installed, all measures billed to CSD were installed, and workmanship meets CSD standards.

Recruitment and training is underway to have separate Assessors and Inspectors as per requirements of the DOE ARRA contract. All Assessors and Inspectors have and/or will receive the required Wx training as per the contract requirements. Only feasible measures are installed as per the required Wx assessment and DOE ARRA contract. Post weatherization inspections will be conducted by trained staff to assure quality workmanship and that all feasible measures have been installed. All Wx contractors/subcontractor are required to comply with the established WIS Manual requirement for weatherization.

All records meet CSD standards, billing is accurate and truthful, and reports are submitted on time.

CACSB has current systems in place to assure we meet CSD standards, billing is accurate and truthful and reports are submitted on time. Our Fiscal Department uses a Grant Management System accounting program to keep separate our many funding sources. Our Energy Services program uses ServTraq data base and our expertise staff will ensure compliance. All reporting requirements of the DOE ARRA will be followed. CACSB has been providing service to clients and meeting the CSD standards for over 20 years and has been in the weatherization business since the early 1970's.

Describe in detail the applicable Action Items that will need to be addressed in order to achieve compliance in the above three areas. Specify how these action items will be achieved through the concepts of who is responsible, how and when the actions will occur, and why the action is important.

In summary and chronological order after outreach.

1. All applications for DOE ARRA weatherization are reviewed by outreach

representatives and office staff for compliance to eligibility requirements. Outreach representatives and then again office staff review and/or approve eligibility documents for contract compliance. Points are awarded for vulnerable populations and high energy burden. Those that meet the criteria will be assigned job serial numbers and forwarded to assessors.

2. Qualified applications for DOE ARRA weatherization will be forwarded to trained and qualified assessors for dwelling assessment and creation of work orders for weatherization services subcontractor. All work will be in compliance to DOE ARRA contract requirements.
3. Job assessments will then be forwarded to the trained and qualified weatherization services subcontractor to install all feasible measures listed on the work order. All work will be in compliance to DOE ARRA contract requirements.
4. A post weatherization inspection will follow conducted by a trained and qualified weatherization inspector. All work will be in compliance to DOE ARRA contract requirements.
5. When the work order is complete the weatherization services subcontractor may bill CACSB for all work performed on the dwelling.
6. All billing invoices will be reviewed first by CACSB staff for accuracy and compliance with DOE ARRA contract and CACSB contract requirements and against the weatherization work order for the dwelling. All work will be in compliance to DOE ARRA contract requirements.
7. Invoices will then be forwarded to our fiscal department who will again review all invoices for accuracy and compliance with DOE ARRA contract and CACSB contract requirements and against the weatherization work order for the dwelling before payment is issued. All work will be in compliance to DOE ARRA contract requirements.

All applications and weatherization work will go through several checks and recheck procedures to avoid errors and/or omissions. This is extremely necessary to provide accuracy in customer qualifications and invoices for services by weatherization services subcontractors.

CACSB may revise our processes and procedures pending contract amendments and guidance's released from DOE and CSD.

## Workforce Development

Enter the total number of in-house employees currently working in CSD weatherization and HCS programs in the following positions. Count each employee only once. If only a portion of an employee's time is charged to the program, count that person as one.

Position	Total
Admin / Fiscal	12*
Program Management	1*
Program Support	2*
Intake	3*
Outreach	
Other - *These figures may change pending production demands	

\*These figures may change pending workload demands.

Enter the total number of subcontracted employees currently working in CSD weatherization and HCS programs in the following positions. Count each subcontracted employee only once. If only a portion of an employee's time is charged to the program, count that person as one.

Position	Total
Admin / Fiscal	
Program Management	
Program Support	
Intake	
Outreach representatives contractors	8*
Other – Weatherization Services Subcontractors	10*

\*These figures may change pending workload demands.

**Describe your plans for building up your in-house workforce to meet the capacity needed to perform the ARRA program.**

CACSB has increased our office space to meet the increased work flow subject to change based on actual production activities of the DOE ARRA contract, LIHEAP and SCD DAP LIEE program requirements.

CACSB in-house workforce will be evaluated on a continual basis to ensure we are able to meet the requirements of the DOE ARRA contract, LIHEAP and SCD DAP LIEE program requirements.

If any deficiencies are identified in-house workforce levels will be increased.

**Describe how you will develop partnerships with local workforce investment advocates in order to achieve the objectives outlined above.**

Our current Wx sub-contractors are already in the process of increasing their capabilities to provide increased services by hiring additional employees. Our Energy Services Director is actively searching for additional qualified Wx sub-contractors to assist in meeting the performance requirements for the DOE ARRA contract, LIHEAP and SCD DAP LIEE program requirements.

All Wx sub-contractors are required to hold a California Contractors B license and/or C-20 for HVAC and/or a C61/D65 license plus the appropriate insurances. CACSB will also be increasing our independent outreach contractors for the ARRA program.

CACSB will evaluate our need for additional outsourcing to meet the capacity needed to meet the performance levels of the DOE ARRA contract. In reviewing the recent release Amendment I for qualified weatherization workers CAC would have difficulty forming partnerships with local workforce investment boards. However CAC may consider their use for community outreach activities.

**Provide a timeline that corresponds to the above workforce development plan.**

The timeline to achieve an effective workforce will be conditioned on the actual production activities and training requirements in the DOE ARRA contract. This



timeline could take from a few months to several months to have the workforce fully trained in compliance with DOE ARRA contract.

**Describe your plans for building up your workforce by outsourcing to meet the capacity needed to perform the ARRA program.**

CACSB thinks our current staff levels will be adequate to meet the requirement of the contract.

With this in mind our current evaluation of the workforce and workflow will be contingent upon actual levels of production of the DOE ARRA contract, LIHEAP and SCD DAP LIEE program requirements. If necessary CACSB will either hire additional staff or outsource services.

**Describe your action plan for outsourcing, including a description of the RFQ/bidding process, how interested parties will be informed of this opportunity, and provide a timeline for aligning subcontractors to provide timely delivery of services. Also describe your action plan for oversight of subcontractors.**

CACSB currently knows some of the requirements that subcontractors will be required to meet. Important information is to be forth coming in the Amendment I of the DOE ARRA contract. Once all the information of the Amendment I has been review then a detailed RFQ/bidding process can be established. CACSB feels that this process could happen in a short period of time or take several months depending on the language of the amendment.

CACSB action plan for oversight of subcontractors is to have them meet the same contractual requirements as CACSB and to monitor there compliance. This process is under review at this time pending the release and clarification of information requested from CSD.

**If you are not outsourcing any of your workforces, explain why.**

CACSB thinks our current staff levels will be adequate to meet the requirement of the DOE ARRA contract, LIHEAP and SCD DAP LIEE program requirements and there will be no need to outsource any work. With this in mind our current evaluation of the workforce and workflow will be contingent upon the actual production levels and may be increased and/or modified if necessary.

#### **Other Subcontracting**

**Describe your plans for procuring of material goods and services from third parties, how the agency plans to inform interested parties within the local community of subcontracting opportunities, and your action plan for oversight of subcontractors.**

CACSB is exploring 2 options here pending actual production levels of the DOE ARRA contract, LIHEAP and SCD DAP LIEE program requirements The first is to secure all material and appliances necessary to comply to the DOE ARRA contract, LIHEAP and SCD DAP LIEE program requirements and furnish these items to our subcontractors. The second option is to require the weatherization service subcontractors to furnish all required weatherization material and appliances. A decision has not yet been made as to which option will be used.

**Vehicle &  
Equipment over  
\$5,000 per Unit**

If you are planning on charging any portion of vehicle and equipment purchases to ARRA, enter the following information related to these purchases. This will require DOE approval.

Item	Quantity	Est. Cost

**Barriers**

Identify any barriers that you feel you may face in meeting the requirements of ARRA (subcontracting, workforce development, outreach & marketing, quality assurance and oversight, compliance with DOE requirements, fiscal requirements and reporting, performance).

Specifically, we will face some barriers in the reporting/fiscal requirements as we close out the months books on the 10<sup>th</sup> of the following month and the reports are due on the 5<sup>th</sup> of the month. CACSB energy staff and fiscal staff have discussed the challenges and we are developing a strategy to meet the requirements.

The new requirement to report jobs created or saved based on hours worked for FT and PT staff will require additional tracking efforts and additional assignments for staff.

Some of the new training requirements to have staff fully trained in certain areas will cause delay in implementing weatherization services of the DOE ARRA contract.

The DOE ARRA Amendment I is inherently difficult to interpret and implement in a timely manner. How our weatherization services subcontractors will be reimbursed is not clearly explained and poses problems in implementation of services.

Describe what assistance you will need from CSD.

**Attached  
Document  
Checklist**

Document	Attached?
Ramp Up Schedule	

Field Staff Training Logs for Agency Staff & Subcontractors	
Diagnostic Equipment Log	
Disclosure of Findings	
Disclosure of Legal Proceedings	

**Comments**

Enter any comments you wish to make relative to the Local Plan and ARRA.

# DOE ARRA PRIORITY PLAN NARRATIVE

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## Outreach

Describe in narrative format the selection process for dwellings to be weatherized and the outreach methods to be utilized to assure that eligible households are made aware of the services through DOE ARRA or any similar energy-related assistance program.

Selections of dwellings for weatherization are made through several sources. They include but are not limited to HEAP application referrals to the weatherization programs. Referrals from non federal weatherization programs such as Southern California Gas Direct Assistance Program, customers whose dwellings qualify under LIHEAP would also qualify for weatherization under the DOE ARRA program and could be referred.

- Outreach is conducted by trained outreach representatives and includes several methods. Previously weatherized customers often refer other directly to our outreach representatives.
- Customers inquire to CACSB about our weatherization program because of word of mouth referrals and are referred to our outreach representatives for follow up.
- SCG DAP program provides CARE leads that are available to our outreach representatives.
- CACSB operates a Head Start and Early Head Start programs along with Child Development programs. There are over 1213 parents receive information about CACSB weatherization and utility payment programs. Heat Start household generally qualify for weatherization services.
- CACSB services over 4,547 senior providing meals at congregate dining sites and 3,337 home-bound seniors. Information about CACSB weatherization and utility assistance program is provided on a regular basis.
- Outreach representative also conduct good old fashioned door to door neighborhood canvassing in low-income neighborhoods.
- Referrals come from community involvement in activities thorough out the county where information booths are set up.

## Reweathering on

Describe in narrative format your selection process to ensure compliance with the DOE ARRA Reweathering Policy when providing services to dwellings previously weatherized from September 30, 1994 and earlier.

CACSB makes every effort to be in compliance with LIHEAP/DOE Standard contract and the Southern California Gas Company Direct Assistance Program as it relates to previously weatherized dwellings. CACSB makes every effort to be in compliance with the DOE ARRR Previously Weatherized Dwelling requirements in Exhibit F, 6) on pages F7 and 8. Each dwelling and household we have a duplicate measures research inquire conducted using the SCG HEAT data base and CACSB's own exhaustive data base with entries that date to 1994. This will ensure that previously weatherized dwellings are identified. The duplicate measure research inquires is conducted during the customer qualification process.

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**Client  
Education**

Describe in narrative format a description of how your client education services will be provided to include needs assessments, budget education/counseling, energy conservation and weatherization measures education. Describe how your activities are designed to target households that have not been previously serviced under a LIHEAP or DOE Weatherization program.

CACSB has found over the years that the best time to perform client education services is at the time the customer qualifies for weatherization services, usually at their place of residence. This gives our trained outreach representatives the opportunity to visually perform a preliminary assessment of the dwelling. We provide the following client education material and information.

- Lead Safe Education is provided by giving the customer the Renovate Right booklet and discussing the information it contains.
- Energy Education is accomplished by discussion and informational handouts that talk about how to save on energy. Our Conserve Energy pamphlet is handed out.
- Mold and Moisture Education is handled with the booklet from the EPA. Mold, Moisture and your home.
- Budget counseling is provided through our pamphlet Plan Ahead which discusses how to create a budget.

In addition when available from Sempra Energy we provide the customer with the work book Customer Energy Education and Resource Guide for the Direct Assistance Program. The booklet contains information on:

- Where do your energy dollars go?
- How much money do you spend on energy?
- Things you can do to save energy and money
- Reading your utility bill
- Weatherization measures
- Energy safety

And other related utility topics for energy savings.

Customers also sign the form CSD 321 Client Education Confirmation of Receipt and receive our information "Your next step...."

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**Training and  
Technical  
Assistance**

Describe in narrative format a description of how you will provide Training and Technical Assistance to your administrative and program staff.

Training for administrative staff in the fiscal department is provided by the department head, CACSB's controller who is highly qualified. Training for the support office staff in the Energy Services program is provided by experienced and trained staff for weatherization services and is mostly performed on the job. Training for program staff in support of Direct Program services is conducted through various sources. All weatherization services subcontractors are in the process of completing the required training for their job at the San Bernardino training center or through the on line training program. Any additional training requirements placed in future amendments will be provided to be in contract compliance. All training logs for program staff in direct support of services are accurate and up to date.

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**Leveraging**

Describe in narrative format how you will leverage DOE ARRA funds with other available program funds and how much leveraging you plan on coordinating.

Due to restrictions in the DOE ARRA contract and the difference in reimbursement rates between the different weatherization contracts, CACSB at this time does not intend to leverage DOE ARRA weatherization services with any other weatherization service contract.

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State of California  
Department of Community Services and Development  
DRAFT Example of FY 2009 ARRA Stimulus DOE Allocation Using Pure 3FF  
Administration, Training & Technical Assistance, and Health & Safety

	County/Service Area	A				B				C				D			
		100% Allocation		50% of Total Allocation		5% Admin		5% Admin		6% T&TA		6% T&TA		5% Admin		5% Admin	
		Total	Allowable	Total	Allowable	Total	Allowable	Total	Allowable	Total	Allowable	Total	Allowable	Total	Allowable	Total	Allowable
1	Alameda Co.	757,496	37,875	48,056	167,891	181,461	9,073	11,512	40,219	181,461	9,073	11,512	40,219	181,461	9,073	11,512	40,219
2	Area A - City of Berkeley	3,900,107	195,005	247,424	864,420	252,513	12,626	16,020	55,967	252,513	12,626	16,020	55,967	252,513	12,626	16,020	55,967
3	Area B - Spectrum Community Services, Inc.	251,089	12,555	15,930	55,654	177,010	8,851	11,230	39,232	177,010	8,851	11,230	39,232	177,010	8,851	11,230	39,232
	Amador/Tuolumne Service Area - Amador-Tuolumne CAA	435,089	21,754	27,602	96,433	442,235	22,112	28,056	98,017	442,235	22,112	28,056	98,017	442,235	22,112	28,056	98,017
	Calaveras	1,128,423	56,421	71,588	268,001	1,184,844	58,942	75,942	268,001	1,184,844	58,942	75,942	268,001	1,184,844	58,942	75,942	268,001
	Tuolumne	1,980,267	99,013	125,629	438,906	2,079,280	104,026	136,655	472,932	2,079,280	104,026	136,655	472,932	2,079,280	104,026	136,655	472,932
4	Butte Co. - CAA of Butte County, Inc.	181,461	9,073	11,512	40,219	181,461	9,073	11,512	40,219	181,461	9,073	11,512	40,219	181,461	9,073	11,512	40,219
5	Colusa Service Area - Glenn Co. Human Resource Agency	252,513	12,626	16,020	55,967	252,513	12,626	16,020	55,967	252,513	12,626	16,020	55,967	252,513	12,626	16,020	55,967
	Colusa	177,010	8,851	11,230	39,232	177,010	8,851	11,230	39,232	177,010	8,851	11,230	39,232	177,010	8,851	11,230	39,232
	Glenn	610,984	30,550	38,762	135,418	610,984	30,550	38,762	135,418	610,984	30,550	38,762	135,418	610,984	30,550	38,762	135,418
	Trinity	3,379,410	168,971	214,391	749,012	3,548,381	178,602	233,083	827,614	3,548,381	178,602	233,083	827,614	3,548,381	178,602	233,083	827,614
	Service Area Total	359,723	17,986	22,821	79,729	359,723	17,986	22,821	79,729	359,723	17,986	22,821	79,729	359,723	17,986	22,821	79,729
6	Contra Costa Co. - Contra Costa Employment & Human Services	39,219	1,961	2,488	8,693	39,219	1,961	2,488	8,693	39,219	1,961	2,488	8,693	39,219	1,961	2,488	8,693
7	Del Norte Co. - Del Norte Senior Center	1,479,624	73,981	93,868	327,944	1,553,605	77,962	100,830	365,906	1,553,605	77,962	100,830	365,906	1,553,605	77,962	100,830	365,906
8	El Dorado Service Area - El Dorado Co. Dept. of Human Services	1,518,843	75,942	96,356	336,336	1,594,785	79,884	104,240	376,220	1,594,785	79,884	104,240	376,220	1,594,785	79,884	104,240	376,220
	Alpine	8,218,077	410,904	521,313	1,745,454	8,628,981	423,508	544,321	1,968,962	8,628,981	423,508	544,321	1,968,962	8,628,981	423,508	544,321	1,968,962
	Service Area Total	1,576,020	78,800	99,900	350,000	1,654,820	82,700	106,800	385,000	1,654,820	82,700	106,800	385,000	1,654,820	82,700	106,800	385,000
9	Fresno Co. - Fresno Co. EOC	744,274	37,214	46,768	164,550	781,488	39,078	49,836	183,628	781,488	39,078	49,836	183,628	781,488	39,078	49,836	183,628
10	Humboldt Co. - Redwood CAA	1,231,414	61,571	77,214	271,002	1,292,985	64,142	82,356	302,144	1,292,985	64,142	82,356	302,144	1,292,985	64,142	82,356	302,144
11	Imperial Service Area - Campesinos Unidos, Inc.	5,176,020	258,800	323,500	1,119,000	5,434,820	274,300	347,800	1,263,300	5,434,820	274,300	347,800	1,263,300	5,434,820	274,300	347,800	1,263,300
	Imperial	744,274	37,214	46,768	164,550	781,488	39,078	49,836	183,628	781,488	39,078	49,836	183,628	781,488	39,078	49,836	183,628
	San Diego - Area A	1,231,414	61,571	77,214	271,002	1,292,985	64,142	82,356	302,144	1,292,985	64,142	82,356	302,144	1,292,985	64,142	82,356	302,144
	Service Area Total	5,176,020	258,800	323,500	1,119,000	5,434,820	274,300	347,800	1,263,300	5,434,820	274,300	347,800	1,263,300	5,434,820	274,300	347,800	1,263,300
12	Inyo Service Area - IMACA, Inc.	31,911	1,596	2,007	7,188	33,507	1,692	2,169	7,880	33,507	1,692	2,169	7,880	33,507	1,692	2,169	7,880
	Inyo	31,911	1,596	2,007	7,188	33,507	1,692	2,169	7,880	33,507	1,692	2,169	7,880	33,507	1,692	2,169	7,880
	Monterey	31,911	1,596	2,007	7,188	33,507	1,692	2,169	7,880	33,507	1,692	2,169	7,880	33,507	1,692	2,169	7,880
13	Kern Co. - Kern Co. To	31,911	1,596	2,007	7,188	33,507	1,692	2,169	7,880	33,507	1,692	2,169	7,880	33,507	1,692	2,169	7,880
14	Kings Co. - Kings Co. To	31,911	1,596	2,007	7,188	33,507	1,692	2,169	7,880	33,507	1,692	2,169	7,880	33,507	1,692	2,169	7,880
15	Lake Superior Service Area - Lake Superior Economic Development Corporation	1,151,648	57,582	73,061	255,251	1,209,230	60,163	77,224	265,475	1,209,230	60,163	77,224	265,475	1,209,230	60,163	77,224	265,475
	Lake Superior	1,151,648	57,582	73,061	255,251	1,209,230	60,163	77,224	265,475	1,209,230	60,163	77,224	265,475	1,209,230	60,163	77,224	265,475
	Manitowish	670,299	33,515	42,524	148,565	703,814	35,030	44,559	163,125	703,814	35,030	44,559	163,125	703,814	35,030	44,559	163,125
	Mankato	1,229,998	61,500	77,032	272,617	1,291,528	64,032	82,064	301,749	1,291,528	64,032	82,064	301,749	1,291,528	64,032	82,064	301,749
	Napa	461,566	23,078	29,282	102,302	504,644	25,156	32,134	114,438	504,644	25,156	32,134	114,438	504,644	25,156	32,134	114,438
	Solano	1,319,602	65,980	83,716	292,477	1,385,582	69,268	89,084	311,745	1,385,582	69,268	89,084	311,745	1,385,582	69,268	89,084	311,745
	Sonoma	1,596,543	79,827	101,285	353,858	1,676,370	83,654	107,939	397,512	1,676,370	83,654	107,939	397,512	1,676,370	83,654	107,939	397,512
	Yolo	1,269,503	63,475	80,538	281,373	1,332,978	66,950	85,988	307,323	1,332,978	66,950	85,988	307,323	1,332,978	66,950	85,988	307,323
	Service Area Total	7,699,159	384,957	488,438	1,706,441	8,084,116	404,194	517,776	1,913,635	8,084,116	404,194	517,776	1,913,635	8,084,116	404,194	517,776	1,913,635
16	Lassen Co. - Lassen Economic Development Corporation	491,448	24,572	31,178	108,925	516,020	25,820	33,146	119,845	516,020	25,820	33,146	119,845	516,020	25,820	33,146	119,845

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	County/Service Area	A				B				C				D			
		100% Total Allocation	50% of Total Allocation	5% Admin	5% T&TA	50% of Total Allocation	5% Admin	5% T&TA	5% H&S	50% of Total Allocation	5% Admin	5% T&TA	5% H&S	50% of Total Allocation	5% Admin	5% T&TA	5% H&S
Los Angeles Co.																	
17	Area A - CES	9,337,892	4,668,946	233,447	592,400	2,059,649	466,895	234,705	819,981	2,059,649	466,895	234,705	819,981	2,059,649	466,895	234,705	819,981
18	Area B - Maravilla	10,356,556	5,178,264	258,913	657,026	2,295,426	517,828	245,470	857,593	2,295,426	517,828	245,470	857,593	2,295,426	517,828	245,470	857,593
19	Area C - PACE	7,055,536	3,527,768	176,388	447,606	1,563,788	352,777	248,698	868,869	1,563,788	352,777	248,698	868,869	1,563,788	352,777	248,698	868,869
20	Area D (To be divided among CES, Maravilla & PACE)																
	CES (Interim)	3,699,611	1,849,806	92,490	234,705	819,981	184,981	234,705	819,981	819,981	184,981	234,705	819,981	819,981	184,981	234,705	819,981
	Maravilla (Interim)	3,869,306	1,934,653	96,733	245,470	857,593	193,465	245,470	857,593	857,593	193,465	245,470	857,593	857,593	193,465	245,470	857,593
	PACE (Interim)	3,920,183	1,960,092	98,005	248,698	868,869	196,009	248,698	868,869	868,869	196,009	248,698	868,869	868,869	196,009	248,698	868,869
	Service Area Total	11,489,100	5,744,551	287,228	728,873	2,546,443	574,455	728,873	2,546,443	2,546,443	574,455	728,873	2,546,443	2,546,443	574,455	728,873	2,546,443
21	Mariposa Co. - Mariposa Co. Dept. of Human Services	291,840	145,920	7,296	18,514	64,684	14,592	18,514	64,684	64,684	14,592	18,514	64,684	64,684	14,592	18,514	64,684
22	Merced Service Area - Merced Co. CAA																
	Madera	1,330,406	665,203	33,260	84,402	294,871	66,520	84,402	294,871	294,871	66,520	84,402	294,871	294,871	66,520	84,402	294,871
	Merced	1,893,611	946,806	47,340	120,131	419,700	94,681	120,131	419,700	419,700	94,681	120,131	419,700	419,700	94,681	120,131	419,700
	Service Area Total	3,224,017	1,612,009	80,600	204,533	714,571	161,201	204,533	714,571	714,571	161,201	204,533	714,571	714,571	161,201	204,533	714,571
23	Modoc Co. - Redwood CAA	210,974	105,487	5,274	13,384	46,760	10,549	13,384	46,760	46,760	10,549	13,384	46,760	46,760	10,549	13,384	46,760
24	Nevada Co. - Nevada Co. Dept. of Housing & Community Services	975,734	487,867	24,393	61,901	216,282	48,787	61,901	216,282	216,282	48,787	61,901	216,282	216,282	48,787	61,901	216,282
25	Orange Co. - CAP of Orange Co.	6,020,487	3,010,244	150,512	381,942	1,334,380	301,024	381,942	1,334,380	1,334,380	301,024	381,942	1,334,380	1,334,380	301,024	381,942	1,334,380
26	Placer Co. - Project Co. Inc.	1,001,264	500,632	25,032	63,521	221,920	50,063	63,521	221,920	221,920	50,063	63,521	221,920	221,920	50,063	63,521	221,920
27	Plumas Service Area - Plumas Co. CDC																
	Plumas	340,306	170,153	8,508	21,589	75,426	17,015	21,589	75,426	75,426	17,015	21,589	75,426	75,426	17,015	21,589	75,426
	Sierra	50,350	25,175	1,259	3,194	11,160	2,518	3,194	11,160	11,160	2,518	3,194	11,160	11,160	2,518	3,194	11,160
	Service Area Total	390,656	195,328	9,767	24,783	86,585	19,533	24,783	86,585	86,585	19,533	24,783	86,585	86,585	19,533	24,783	86,585
28	Riverside Co. - CAP of Riverside Co.	7,639,783	3,819,892	190,995	484,671	1,693,281	381,989	484,671	1,693,281	1,693,281	381,989	484,671	1,693,281	1,693,281	381,989	484,671	1,693,281
29	Sacramento Service Area - CRP, Inc.																
	Sacramento	6,553,933	3,276,967	163,848	415,784	1,452,613	327,697	415,784	1,452,613	1,452,613	327,697	415,784	1,452,613	1,452,613	327,697	415,784	1,452,613
	Sutter	639,238	319,619	15,981	40,554	141,681	31,962	40,554	141,681	141,681	31,962	40,554	141,681	141,681	31,962	40,554	141,681
	Yuba	656,941	328,471	16,424	41,677	145,604	32,847	41,677	145,604	145,604	32,847	41,677	145,604	145,604	32,847	41,677	145,604
	Service Area Total	7,850,112	3,925,057	196,253	498,015	1,739,898	392,505	498,015	1,739,898	1,739,898	392,505	498,015	1,739,898	1,739,898	392,505	498,015	1,739,898
30	San Bernardino Co. - CAP of San Bernardino Co.	8,985,030	4,492,515	224,626	570,014	1,991,441	449,252	570,014	1,991,441	1,991,441	449,252	570,014	1,991,441	1,991,441	449,252	570,014	1,991,441
31	San Diego Co. - Area B - MAAC	2,492,928	1,246,464	62,323	158,152	552,533	124,646	158,152	552,533	552,533	124,646	158,152	552,533	552,533	124,646	158,152	552,533
32	San Francisco Co. - EOC of San Francisco	2,592,106	1,296,053	64,803	164,444	574,514	129,605	164,444	574,514	574,514	129,605	164,444	574,514	574,514	129,605	164,444	574,514
33	San Joaquin Co. - Dept. of Aging, Children's & Community Services	4,215,022	2,107,511	105,376	267,403	934,217	210,751	267,403	934,217	934,217	210,751	267,403	934,217	934,217	210,751	267,403	934,217
34	San Luis Obispo - EOC of San Luis Obispo Co.	1,131,126	565,563	28,278	71,759	250,703	56,556	71,759	250,703	250,703	56,556	71,759	250,703	250,703	56,556	71,759	250,703
35	San Mateo - CAA of San Mateo Co., Inc.	1,803,864	901,932	45,097	114,438	399,808	90,193	114,438	399,808	399,808	90,193	114,438	399,808	399,808	90,193	114,438	399,808
36	Santa Barbara Co. - CAC of Santa Barbara Co.	1,760,163	880,082	44,004	111,665	390,123	88,008	111,665	390,123	390,123	88,008	111,665	390,123	390,123	88,008	111,665	390,123
	Santa Clara County																
37	Northern Area - CAA of San Mateo Co., Inc. (Interim)	3,973,276	1,986,638	99,332	252,066	880,637	198,664	252,066	880,637	880,637	198,664	252,066	880,637	880,637	198,664	252,066	880,637
38	Southern Area - Central Coast Energy Services (Interim)	247,328	123,664	6,183	15,691	54,818	12,366	15,691	54,818	54,818	12,366	15,691	54,818	54,818	12,366	15,691	54,818
39	Santa Cruz Service Area - Central Coast Energy Services																
	Monterey	2,134,291	1,067,146	53,357	135,400	473,044	106,715	135,400	473,044	473,044	106,715	135,400	473,044	473,044	106,715	135,400	473,044
	San Benito	226,862	113,431	5,672	14,392	50,282	11,343	14,392	50,282	50,282	11,343	14,392	50,282	50,282	11,343	14,392	50,282
	Santa Cruz	1,352,536	676,268	33,813	85,805	299,776	67,627	85,805	299,776	299,776	67,627	85,805	299,776	299,776	67,627	85,805	299,776
	Service Area Total	3,713,689	1,856,845	92,842	235,597	823,102	185,685	235,597	823,102	823,102	185,685	235,597	823,102	823,102	185,685	235,597	823,102



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	A 100% Total Allocation	B		C		D	
		Allowable Admin 5%	Allowable T&TA 6%	Allowable Admin 5%	Allowable T&TA 6%	Allowable H&S (A-B-C)25%	Allowable H&S (A-B-C)25%
40 Shasta/Tehama Service Area - SHHIP, Inc.							
Shasta	1,878,631	93,932	119,181	46,966	59,591	208,190	208,190
Tehama	775,999	38,800	49,230	19,400	24,815	85,996	85,996
Service Area Total	2,654,630	132,732	168,411	66,366	84,206	294,186	294,186
41 Siskiyou Co. - Great Northern Corporation	1,281,164	64,058	81,278	32,029	40,639	141,979	141,979
42 Stanislaus Co. - CVOC, Inc.	2,782,846	139,142	176,545	69,571	88,272	308,395	308,395
43 Tulare Co. - CSET, Inc.	4,112,752	205,638	260,915	102,819	130,457	455,775	455,775
44 Ventura Co. - Community Action of Ventura Co., Inc.	2,000,661	100,033	126,923	50,017	63,461	221,713	221,713
TOTALS	153,759,804	7,687,990	9,754,588	3,843,999	4,877,294	17,039,652	17,039,652

## DOE ARRA Amended Local Plan – Addendum 1 Cover Page

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**Due Date** No later than 10 working days after the approval of the Davis-Bacon Plan

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**Email to** Your field representative

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**Contact for Questions**

Agency Name	Community Action Commission of Santa Barbara County
Contact Person	Mike Culbertson
Title	Energy Services Director
Phone Number	805-964-8857
Email	<a href="mailto:mculbertson@cacsb.com">mculbertson@cacsb.com</a>

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**CSD Approval**

Approved by	
Approval Date	

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State of California  
Department of Community Services and Development  
50% of FY 2009 ARRA Stimulus DOE Allocation Using Pure 3FF  
Maximum Allowable Line Item Amounts

County/Service Area		Contract Number	Total Allocation	Allowable Admin 6%	Allowable T&TA 6%	Allowable H&S 25%	Allowable Outreach 5%	Allowable Intake 2%	Allowable Client Ed 5%
Alameda Co.									
1	Area A - City of Berkeley	09C-1801	377,147	22,861	22,898	82,847	18,857	7,543	18,857
2	Area B - Spectrum Community Services, Inc.*	09C-1802	1,941,812	117,706	117,896	426,553	97,091	38,836	97,091
3 Amador/Tuolumne Service Area - Amador-Tuolumne CAA									
	Amador		125,019	7,578	7,590	27,463	6,251	2,500	6,251
	Calaveras		216,625	13,131	13,152	47,588	10,831	4,333	10,831
	Tuolumne		220,183	13,347	13,368	48,367	11,009	4,404	11,009
	Service Area Total	09C-1803	561,827	34,058	34,110	123,416	28,091	11,237	28,091
4	Butte Co. - CAA of Butte County, Inc.	09C-1804	985,949	59,765	59,861	216,581	49,297	19,719	49,297
5 Colusa Service Area - Glenn Co. Human Resource Agency									
	Colusa		90,347	5,477	5,485	19,846	4,517	1,807	4,517
	Glenn		125,723	7,621	7,633	27,617	6,286	2,514	6,286
	Trinity		88,131	5,342	5,351	19,360	4,407	1,783	4,407
	Service Area Total	09C-1805	304,201	18,440	18,469	66,823	15,210	6,084	15,210
6	Contra Costa Co. - Contra Costa Employment & Human Services	09C-1806	1,682,564	101,991	102,156	369,604	84,128	33,651	84,128
7	Del Norte Co. - Del Norte Senior Center	09C-1807	179,101	10,856	10,874	39,343	8,955	3,582	8,955
8 El Dorado Service Area - El Dorado Co. Dept. of Human Services									
	Alpine		19,527	1,184	1,186	4,289	976	391	976
	El Dorado		736,685	44,655	44,727	161,828	36,834	14,734	36,834
	Service Area Total	09C-1808	756,212	45,839	45,913	166,115	37,810	15,125	37,810
9	Fresno Co. - Fresno Co. EOC	09C-1809	4,091,673	248,023	248,424	898,807	204,584	81,833	204,584
10	Humboldt Co. - Redwood CAA	09C-1810	784,680	47,565	47,641	172,369	39,234	15,694	39,234
11 Imperial Service Area - Campesinos Unidos, Inc.									
	Imperial		370,564	22,462	22,499	81,401	18,528	7,411	18,528
	San Diego - Area A		2,304,365	139,683	139,908	506,194	115,218	46,087	115,218
	Service Area Total	09C-1811	2,674,929	162,145	162,407	587,595	133,746	53,498	133,746
12 Inyo Service Area - IMACA, Inc.									
	Inyo		178,700	10,832	10,850	39,255	8,935	3,574	8,935
	Mono		159,497	9,668	9,684	35,036	7,975	3,190	7,975
	Service Area Total	09C-1812	338,197	20,500	20,534	74,291	16,910	6,764	16,910
13	Kern Co. - CAP of Kern	09C-1813	2,740,633	166,128	166,396	602,027	137,032	54,813	137,032
14	Kings Co. - Kings Community Action Organization, Inc.	09C-1814	494,379	29,968	30,016	108,599	24,719	9,888	24,719
15 Lake Service Area - North Coast Energy Services									
	Lake		573,390	34,757	34,813	125,955	28,670	11,468	28,670
	Marin		333,733	20,230	20,262	73,310	16,687	6,675	16,687
	Mendocino		612,400	37,122	37,182	134,524	30,620	12,248	30,620
	Napa		229,807	13,930	13,953	50,481	11,490	4,596	11,490
	Solano		657,013	39,826	39,890	144,324	32,851	13,140	32,851
	Sonoma		794,898	48,184	48,262	174,613	39,745	15,898	39,745
	Yolo		632,089	38,314	38,376	138,845	31,603	12,641	31,603
	Service Area Total	09C-1815	3,833,310	232,363	232,738	842,052	191,666	76,666	191,666
16	Lassen Co. - Lassen Economic Development Corporation	09C-1816	244,686	14,832	14,856	53,750	12,234	4,894	12,234
Los Angeles Co.									
17	Area A - Decision Pending	09C-1817	4,649,215	281,819	282,275	1,021,280	232,461	92,984	232,461
18	Area B - Maravilla*	09C-1818	5,156,396	312,560	313,067	1,132,692	257,820	103,128	257,820
19	Area C - PACE	09C-1819	3,512,859	212,937	213,282	771,660	175,643	70,257	175,643
20	Area D - Decision Pending		5,720,273	346,743	347,304	1,256,557	286,014	114,405	286,014
21	Mariposa Co. - Mariposa Co. Dept. of Human Services	09C-1823	145,303	8,808	8,822	31,918	7,265	2,906	7,265
22 Merced Service Area - Merced Co. CAA									
	Madera		662,392	40,152	40,217	145,508	33,120	13,248	33,120
	Merced		942,804	57,149	57,242	207,103	47,140	18,856	47,140
	Service Area Total	09C-1824	1,605,196	97,301	97,459	352,609	80,260	32,104	80,260
23	Modoc Co. - Redwood CAA	09C-1825	105,041	6,367	6,378	23,074	5,252	2,101	5,252
24	Nevada Co. - Nevada Co. Dept. of Housing & Community Services	09C-1826	485,605	29,448	29,495	106,716	24,290	9,716	24,290
25	Orange Co. - CAP of Orange Co.	09C-1827	2,997,522	181,699	181,993	658,458	149,876	59,950	149,876
26	Placer Co. - Project Go, Inc.	09C-1828	498,516	30,218	30,287	109,508	24,926	9,970	24,926
27 Plumas Service Area - Plumas Co. CDC									
	Plumas		169,434	10,270	10,287	37,219	8,472	3,389	8,472
	Sierra		25,069	1,520	1,522	5,507	1,253	501	1,253
	Service Area Total	09C-1829	194,503	11,790	11,809	42,726	9,725	3,890	9,725

State of California  
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50% of FY 2009 ARRA Stimulus DOE Allocation Using Pure 3FF  
Maximum Allowable Line Item Amounts

County/Service Area	Contract Number	Total Allocation	Allowable Admin 5%	Allowable T&TA 5%	Allowable H&S 25%	Allowable Outreach 5%	Allowable Intake 2%	Allowable Client Ed 5%
28 Riverside Co. - CAP of Riverside Co.	09C-1830	3,803,748	230,570	230,943	835,559	190,187	76,075	190,187
29 Sacramento Service Area - CRP, Inc.								
Sacramento		3,263,118	197,799	198,119	716,800	163,158	65,262	163,158
Sutter		318,288	19,292	19,323	69,913	15,913	6,365	15,913
Yuba		327,082	19,827	19,859	71,849	16,354	6,542	16,354
Service Area Total	09C-1831	3,908,488	236,918	237,301	858,562	195,423	78,169	195,423
30 San Bernardino Co. - CAP of San Bernardino Co.	09C-1832	4,473,529	271,170	271,608	982,688	223,678	89,471	223,678
31 San Diego Co. - Area B - MAAC	09C-1833	1,241,197	75,237	75,359	272,650	62,060	24,824	62,060
32 San Francisco Co. - EOC of San Francisco*	09C-1834	1,290,576	78,230	78,357	283,497	64,529	25,812	64,529
33 San Joaquin Co. - Dept. of Aging, Children's & Community Services	09C-1835	2,098,604	127,210	127,416	460,995	104,930	41,972	104,930
34 San Luis Obispo - EOC of San Luis Obispo Co.	09C-1836	563,173	34,138	34,193	123,711	28,159	11,263	28,159
35 San Mateo - CAA of San Mateo Co., Inc.*	09C-1837	898,120	54,441	54,529	197,288	44,906	17,962	44,906
36 Santa Barbara Co. - CAC of Santa Barbara Co.	09C-1838	876,362	53,122	53,208	192,508	43,818	17,527	43,818
Santa Clara County								
37 Northern Area - Decision Pending		1,978,242	119,914	120,108	434,555	98,912	39,565	98,912
38 Southern Area - Decision Pending		123,142	7,464	7,477	27,050	6,157	2,463	6,157
39 Santa Cruz Service Area - Central Coast Energy Services								
Monterey		1,062,636	64,413	64,517	233,427	53,132	21,253	53,132
San Benito		112,951	6,847	6,858	24,812	5,648	2,259	5,648
Santa Cruz		673,410	40,820	40,886	147,926	33,671	13,468	33,671
Service Area Total	09C-1841	1,848,997	112,080	112,281	408,165	92,451	36,980	92,451
40 Shasta/Tehama Service Area - SHHIP, Inc.								
Shasta		935,348	56,697	56,789	205,465	46,767	18,707	46,767
Tehama		386,360	23,420	23,458	84,871	19,318	7,727	19,318
Service Area Total	09C-1842	1,321,708	80,117	80,247	290,336	66,085	26,434	66,085
41 Siskiyou Co. - Great Northern Corporation	09C-1843	637,875	38,666	38,728	140,120	31,894	12,758	31,894
42 Stanislaus Co. - CVOC, Inc.	09C-1844	1,385,543	83,987	84,123	304,358	69,277	27,711	69,277
43 Tulare Co. - CSET, Inc.	09C-1845	2,047,686	124,124	124,324	449,810	102,384	40,954	102,384
44 Ventura Co. - Community Action of Ventura Co., Inc.	09C-1846	998,103	60,380	60,478	218,811	49,805	19,922	49,805
<b>TOTALS</b>		<b>76,555,000</b>	<b>4,640,496</b>	<b>4,648,000</b>	<b>16,816,633</b>	<b>3,827,749</b>	<b>1,531,100</b>	<b>3,827,749</b>

\* Contract on hold pending outcome of enforcement action  
Decision Pending = CSD seeking new contractor for service area

## DOE ARRA Amended Local Plan – Addendum 1

### Instructions

If you need additional funding for intake, outreach and/or client education, you must provide justification for the increased need. If you do not need any additional funding, enter zero under the first question for each expense line item below.

### Additional Intake Justification

Intake is currently limited to 2% of your total contract. How much additional funding will you need to support expanded or different approaches for carrying out intake services? (Enter the dollar amount.)

5%

If you are requesting additional funds, describe the differences in strategy and design for delivering intake as compared to what you proportionately spend in a normal year.

In order for CACSB to meet the objectives of the DOE ARRA contract it will mean hiring additional outreach contractors. This increase in outreach contractors will increase the work load for CACSB both for our independent outreach contractors and CACSB staff that will have to review and approve documents and then process the applications. The result would possibly require CACSB to increase our office/fiscal staff to meet the demands of this contract. Since the DOE ARRA contract will be a stand alone contract and will not be leveraged with other weatherization contracts it will be necessary to increase our intake percentage to be financially viable.

Funds not expensed during the year will be reallocated to Direct Program Activities, Health and Safety and General/Operating Expenses.

### Additional Outreach Justification

Outreach is currently limited to 5% of your total contract. How much additional funding will you need to support expanded or different approaches for carrying out outreach services? (Enter the dollar amount.)

10%

If you are requesting additional funds, describe the differences in strategy and design for delivering outreach as compared to what you proportionately spend in a normal year.

The current outreach strategy for CACSB has been to supply our outreach contractors with referrals. They have also canvassed neighborhoods in search of qualified low-income clients and relied upon referrals from clients that have been weatherized. Our strategy will now include direct advertising through several media sources, which will include television, radio and print. We will be producing public service announcements and utilizing free advertising space whenever possible. However to reach the clients in our county it will be necessary to pay for some of these advertising slots in order to reach the maximum number of low-income clients. Since the DOE ARRA contract will be a stand alone contract and will not be leveraged with other weatherization contracts it will be necessary to increase our outreach percentage to be financially viable.

Funds not expensed during the year will be reallocated to Direct Program Activities, Health and Safety and General/Operating Expenses.

EXHIBIT B  
(Standard Agreement)

(2009 DOE WAP AMENDMENT 2)

RAMP UP SCHEDULE

Agency:

- Categories - If a new hire fits into more than one category, count the person only once. Place them in the category that requires the most training per the proposed training coursework in the instructions.

Job Creations - Subcontractors

- Enter the estimated number of jobs that will be created by contracting with subcontractors for both basic wx and specialty work.

- To help determine the number of jobs, base your estimate as if you were doing a direct hire rather than subcontracting.

Vehicle & Equipment Purchases over \$5,000 per Unit

- Enter the quantity of vehicles and equipment in the quarter you are planning to make the purchases even if only a portion of the purchase will be charged to ARRA.

Note: Although this sheet is protected, there is no password. To remove the protection, go to Tools, choose Protection and lastly choose Unprotect Sheet.

2009	2010	2011	2012

# **EXHIBIT B** (Standard Agreement)

(2009 DOE WAP AMENDMENT 2)

## **RAMP UP SCHEDULE**

Agency:

RAMP UP SCHEDULE		2009			2010			2011			2012	
Agency:												
Total	4	0	0	4	0	0	0	0	0	0	0	0
Job Creation - Subcontractors	Total	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31
Basic Weatherization Contractor	1			1								
Specialty-Insulation Cont pending	0			0								
Other - Outreach Contractor	5			5								
Other -	0			0								
Total	6	0	0	6	0	0	0	0	0	0	0	0
Vehicle & Equipment Purchases	Total	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31
Vehicles	0											
Equipment -	0											
Equipment -	0											
Equipment -	0											
Equipment -	0											
Total	0	0	0	0	0	0	0	0	0	0	0	0

Comments:

## Instructions

- These schedules replace all previous ones submitted as part of the DOE ARRA Local Plan.
- CSD will be reviewing the aggregate totals on a statewide basis to determine if the State will attain the 30% of estimated completed dwellings by 9/30/10.
- If agency can not forecast any activity in the 3rd quarter (Jan - Mar 2010), specific reasons must be given in the comments section above. Please bear in mind that DOE and the administration have expressed that they want states to spend out as quickly as possible and that each agency should put their best estimate forward.
- Base estimates for unit production on current DOE measures, reimbursement rates and historical data.
- The formulas for calculating the average cost per unit and the health and safety measure maximum are included in this addendum.

## Expenditures by County -

- Enter the name of each county in your service territory on separate lines.
- For each county, enter the percentage of funds you plan to expend by the end of each quarter.

## Unit Production By County -

- Enter the name of each county in your service territory on separate lines.
  - For each county, enter the number of units you plan to complete by the end of each quarter.
- Job Creations - Agency -
- Enter the number of employees by category that you estimate will be hired each quarter.

**EXHIBIT B**  
(Standard Agreement)

**DOE ARRA LOCAL PLAN - ADDENDUM II**

RAMP UP SCHEDULE Agency:		2009			2010				2011				2012	
		7/1 - 9/30	10/1 - 12/31	1/1 - 3/31 see note	4/1 - 6/30	7/1 - 9/30 see note	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31		
Unit Production by County	Total													
Santa Barbara County	1000	0	0	25	106	169	117	117	117	117	117	117	115	
	0													
	0													
	0													
	0													
	0													
	0													
Total	1000	0	0	25	106	169	117	117	117	117	117	117	115	
Total Expenditures by County	Total	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	1/1 - 3/31	
Santa Barbara County	100%	0%	0%	6%	15%	19%	11%	10%	10%	10%	10%	10%	9%	
	0%													
	0%													
	0%													
	0%													
	0%													
	0%													
Total	100%	0%	0%	6%	15%	19%	11%	10%	10%	10%	10%	10%	9%	
Job Creation - Agency	Total	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	1/1 - 3/31	
Admin / Fiscal	1			1										
Program Management	0			0										
Program Support	1			1										
Intake	0			0										
Outreach	0			0										
Field Supervision	1			1										
Assessors / Inspectors	1			1										
Crew Leaders	0			0										
Crew Members	0			0										
Other -	0			0										

RAMP UP SCHEDULE

Agency:



**Additional  
Client  
Education  
Justification**

Client Education is currently limited to 5% of your total contract. How much additional funding will you need to support expanded or different approaches for carrying out client education services? (Enter the dollar amount.)

10%

If you are requesting additional funds, describe the differences in strategy and design for delivering client education as compared to what you proportionately spend in a normal year.

Normally our client education services have been conducted when our outreach contractors collect client information, sign forms and gather utility payment copies and other documents in the client's residence. Client Education is usually conducted in conjunction with and leveraged with other weatherization contracts. Since the DOE ARRA contract will be a stand alone contract and will not be leveraged with other weatherization contracts it will be necessary to increase our client education percentage to be financially viable.

Funds not expensed during the year will be reallocated to Direct Program Activities, Health and Safety and General/Operating Expenses.